

**Results for announcement to the market
for the year ended 30 June 2018**

Appendix 4E

	2018	2017	%
	\$'m	\$'m	change
Revenue from ordinary activities	12,016.6	7,267.1	
Other income	14.3	20.3	
Total revenue and other income from ordinary activities	12,030.9	7,287.4	65.1%
Total revenue including joint ventures and other income	12,620.2	7,812.3	61.5%
Earnings before interest and tax	204.8	277.8	(26.3%)
Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)	271.5	285.2	(4.8%)
Profit from ordinary activities after tax attributable to members of the parent entity	71.4	181.5	(60.7%)
Profit from ordinary activities after tax before amortisation of acquired intangible assets (NPATA)	117.9	186.6	(36.8%)
	2018	2017	%
	cents	cents	change
Basic earnings per share	10.7	35.8	(70.1%)
Diluted earnings per share⁽ⁱ⁾	10.7	35.0	(69.4%)
Net tangible asset backing per ordinary share⁽ⁱⁱ⁾	26.0	93.4	(72.2%)
⁽ⁱ⁾ At 30 June 2018, the ROADS are deemed anti-dilutive and consequently, diluted EPS remained at 10.7 cents per share.			
⁽ⁱⁱ⁾ June 2017 balance was restated to reflect the impact of acquisition accounting adjustments made during the period on opening balances.			
Dividend	2018	2017	
	Final	Final	
Dividend per share (cents)	14.0	12.0	
Franked amount per share (cents)	7.0	12.0	
Conduit foreign income (CFI)	50%	-	
Dividend record date	30/08/2018	12/09/2017	
Dividend payable date	27/09/2018	10/10/2017	
Redeemable Optionally Adjustable Distributing Securities (ROADS)			
Dividend per ROADS (in Australian cents)	4.01	4.28	
New Zealand imputation credit percentage per ROADS	100%	100%	
ROADS payment date	Quarter 1	Quarter 2	Quarter 3
Instalment date FY2018	15/09/2017	15/12/2017	15/03/2018
Instalment date FY2017	15/09/2016	15/12/2016	15/03/2017
Downer EDI's Dividend Reinvestment Plan (DRP) has been suspended.			
For commentary on the results for the year and review of operations, please refer to the Directors' Report and separate media release attached.			